

**ASSET WORKSHEET – PARENT**

**Student:**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Student ID #: \_\_\_\_\_

**Parent:**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

The purpose of this worksheet is to verify your assets that were reported and/or not reported on your 2026-2027 Free Application for Federal Student Aid (FAFSA). You either left questions blank on the FAFSA, or your 2024 federal tax return lists asset-generated income (interest, dividends, capital gains, etc.) which does not appear to be reported correctly on the FAFSA. **Enter amounts as of the date the FAFSA was filed. Enter a ZERO if the answer is 0 or if the item is not applicable.** Do not use cents; please round to the whole dollar amount. When calculating net worth, use 0 for investments or properties with a negative value.

<b>Asset.</b> Net Worth is total value minus debt.	<b><u>NET WORTH</u></b>
<b>Cash, Savings, and Checking Accounts:</b> <i>(Do not include personal or consumer loans, the value of retirement plans or student financial aid.)</i>	<b>Total</b> _____
<b>Net worth of investments, including real estate:</b>  DON'T INCLUDE THE HOME YOU LIVE IN. Net worth is the value of the investments minus any debts owed against them.  Investments include installment and land sale contracts, including mortgages you hold from the sale of property, CDs, trust funds, money market funds, mutual funds, stocks, bonds, other securities, Education IRAs, college saving plans, commodities, precious and strategic metals, etc.	<b>Total</b> _____
<b>Net worth of businesses and investment farms:</b> Net worth is the value of the businesses or farms minus any debts owed against them. Do <b>not</b> include: <ul style="list-style-type: none"> <li>• The net worth of a <b>family-owned business</b> that employs <b>100 or fewer full-time or full-time equivalent (FTE) employees.</b></li> <li>• The value of a <b>family farm</b> if you (and/or your spouse or parents, as applicable) <b>live on and operate the farm.</b></li> <li>• The net worth of a <b>commercial fishing business</b> that is <b>owned and controlled by the family.</b></li> </ul> Include the net worth of all other businesses and investment farms that do not meet the exclusions above.	<b>Total</b> _____
<b>Child Support Received</b>  Please indicate the annual amount of child support received. If you submitted the FAFSA by December 31, 2025 indicate your child support received for the calendar year 2024. If you submitted the FAFSA January 1, 2026 or later indicate your child support received for the calendar year 2025.	<b>Total</b> _____

**By signing this form, I declare that all information on this form is true and correct and all sources of income have been reported to the best of my knowledge.**

\_\_\_\_\_  
**Parent Signature**

\_\_\_\_\_  
**Date**